

Notice to Canadian Clients

International Dealer Exemption

This notice is provided to the clients of Liquidnet Europe Limited located in Canada, pursuant to National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*.

Liquidnet Europe Limited is not domiciled in Canada. Its head office or principal place of business is London, England.

Liquidnet Europe Limited is not registered as a dealer, derivatives dealer, or commodity futures dealer in any Canadian province or territory. Services provided to you by Liquidnet Europe Limited which amounts to arranging or dealing activity as principal or agent under provincial securities, derivatives, and commodity futures laws are on the basis of the “international dealer exemption” in NI 31-103 and “CFA international dealer exemption” in OSC Rule 32-506 and subject to its limitations.

Pursuant to NI 31-103 and OSC Rule 32-506, you are hereby informed that all or substantially all of the assets of Liquidnet Europe Limited may be situated outside of Canada; and, accordingly, there may be more difficulty enforcing legal rights against the firm in the event of any claim against it, as compared to firms which are situated inside Canada.

Liquidnet Europe Limited has appointed an agent for service of process as follows:

Ontario

Osler, Hoskin & Harcourt LLP
100 King Street West, 1 First Canadian Place, Suite 6200, P.O. Box 50, Toronto, ON M5X 1B8

Quebec

Osler, Hoskin & Harcourt LLP
1000 De La Gauchetière Street West, Suite 2100, Montréal, Québec H3B 4W5

Alberta

Osler, Hoskin & Harcourt LLP
Suite 2700, Brookfield Place, 225 – 6th Avenue S.W., Calgary, Alberta, T2P 1N2

The current version of this notice is maintained on the web site at
<https://www.liquidnet.com/transparency-regulatory>

This notice does not relate to Liquidnet Canada Inc, which is located in Toronto and registered with the Canadian Investment Regulatory Organization and the Ontario Securities Commission; the Autorite des Marches Financiers in Quebec, the Manitoba Securities Commission, the Nova Scotia Securities Commission, Alberta Securities Commission, the British Columbia Securities Commission, the Financial and Consumer Affairs Authority of Saskatchewan, the Financial and Consumer Services Commission of New Brunswick.

Questions about this notice may be directed to: Head of Compliance, EMEA, TP ICAP, 135 Bishopsgate, London EC2M 3TP, United Kingdom.



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